

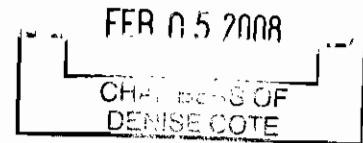
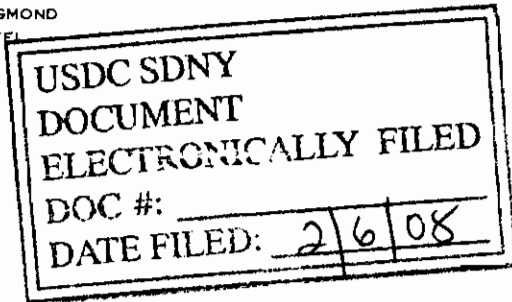
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February 1, 2008

Honorable Denise L. Cote
US District Court Southern District
United States Courthouse
500 Pearl Street, Room 1040
New York, New York 10007-1312

MEMO ENDORSED

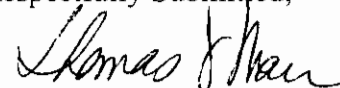
**Re: *Shea Development Corp. et al. v. Christopher Watson, et al.*,
07 Civ 11201(DLC) District Court**

Dear Judge Cote:

Counsel for all parties met pursuant to Rule 16 in anticipation of the initial pretrial conference which is scheduled for February 8, 2008.

The parties believe that the initial conference would be more productive if we had more time to discuss several important issues. Accordingly, the parties all join in requesting that the initial pretrial conference be adjourned to Friday, February 22, 2008.

Respectfully Submitted,


Thomas V. Marino

TVM/st
encl.

cc: Jeffrey A. Simes
David P. Gillett, Esq.
Terry Anne Rickson, Esq.

*Conference is adjourned
to Feb 22 at 10:00 am*

*Denise Cote
Feb 6, 2008*